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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM415105

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT AND ASSUMPTION OF TRADEMARK SECURITY

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Law Debenture Trust Company of New York, as resigning collateral agent		02/06/2017	Corporation: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association, as successor collateral agent
Street Address:	50 South Sixth Street, Suite 1290
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	national banking association: UNITED STATES

### **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	2778214	EGL EAGLE GLOBAL LOGISTICS
Registration Number:	2750860	EGL
Registration Number:	3159736	SCG THE SELECT CARRIER GROUP
Registration Number:	2953404	SCG THE SELECT CARRIER GROUP
Registration Number:	2684350	EGL
Registration Number:	2665092	EGL
Registration Number:	2699300	EGL EAGLE GLOBAL LOGISTICS
Registration Number:	3875363	CEVA GROUND

### **CORRESPONDENCE DATA**

**Fax Number:** 3102291001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 310-728-3045

**Email:** mneiman@akingump.com, kkoehler@akingump.com

Correspondent Name: Marc Neiman

Address Line 1: 1999 Avenue of the Stars, Suite 600
Address Line 4: Los Angeles, CALIFORNIA 90067-6022

NAME OF SUBMITTER: Kwan Koehler

TRADEMARK REEL: 005983 FRAME: 0651

900394037

SIGNATURE:	/Kwan Koehler/
DATE SIGNED:	02/06/2017
Total Attachments: 11	
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THIS ASSIGNMENT AND ASSUMPTION OF TRADEMARK SECURITY

**AGREEMENT** (this "<u>Agreement</u>"), dated as of February 6, 2017 ("<u>Effective Date</u>"), is by and among Wilmington Trust, National Association, a national banking association, as successor collateral agent (the "<u>Successor Collateral Agent</u>") and Law Debenture Trust Company of New York, as resigning collateral agent (the "<u>Resigning Collateral Agent</u>"). Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Trademark Security Agreement (as defined below).

## **RECITALS**

WHEREAS, pursuant to an Indenture, dated as of March 19, 2014, (as may be supplemented and amended from time to time, the "<u>Indenture</u>"), CEVA Group PLC, a public limited company incorporated under the laws of England and Wales (the "<u>Company</u>"), the Guarantors party thereto, Wilmington Trust, National Association, as indenture trustee, and the Resigning Collateral Agent, the Company issued certain 9.0% Senior Secured Notes due 2021;

**WHEREAS**, the Resigning Collateral Agent acts as Collateral Agent under the Indenture, the Collateral Agreement, and the trademark security agreement attached hereto as <u>Exhibit I</u>, which was recorded with the United States Patent and Trademark Office at Reel 5240/Frame 415-422 ("<u>Trademark Security Agreement</u>"); and

WHEREAS, subject to the Indenture, the Successor Collateral Agent and the Resigning Collateral Agent have entered into a certain Instrument of Resignation, Appointment, Acceptance and Assignment, dated as of the Effective Date (the "Instrument"), pursuant to which the Resigning Collateral Agent shall resign as Collateral Agent under, *inter alia*, the Indenture, the Collateral Agent shall succeed the Resigning Collateral Trustee as Collateral Agent under, *inter alia*, the Indenture, the Collateral Agreement, and the Trademark Security Agreement.

**NOW, THEREFORE**, in consideration of the covenants herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Pursuant to the Instrument, the Resigning Collateral Agent resigns as Collateral Agent under the Collateral Agreement and the Trademark Security Agreement.
- 2. Pursuant to the Instrument, the Successor Collateral Agent accepts its position as Collateral Agent under the the Collateral Agreement and the Trademark Security Agreement.
- 3. The Resigning Collateral Agent hereby transfers, assigns, grants, conveys and delivers to the Successor Collateral Agent, for the ratable benefit of the Senior Secured Parties, all of its right, title and interest in, to and under the Trademark Security Agreement, including, without limitation, its security interest in, and lien on, the

Trademark Collateral, and Successor Collateral Agent hereby accepts and assumes the foregoing assignment and all of such right, title, interest, security interests and liens.

- 4. This Agreement (i) is being executed and delivered in accordance with and subject to the Indenture, the Collateral Agreement, and the Instrument; and (ii) shall be governed by all the applicable terms and conditions of the Indenture, the Collateral Agreement, and the Instrument.
- 5. The parties hereto agree that this Agreement is being provided for recordation with the United States Patent and Trademark Office. The Resigning Collateral Agent hereby authorizes and requests the United States Patent and Trademark Office to record the Successor Collateral Agent as the successor collateral agent for the Secured Parties in the Trademark Collateral.
- 6. This Agreement may be executed in counterparts, each of which shall constitute an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement by facsimile transmission or electronic mail shall be as effective as delivery of a manually executed counterpart of this Agreement.
- 7. This Agreement shall be governed by and construed in accordance with the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

Law Debenture Trust Company of New York, as Resigning Collateral Agent

By	Frak John)	
Name:	Frank Godino	
Its	Vice President	
Law	Debenture Trust Company of New York	
Wilmingto	Trust, National Association, as Successor Collateral Agent	
By		
Name:		
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Signature Page to Trademark Assignment (9.0%)

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

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<b>y</b>
ame:
Its
/ilmington Trust National Aggoriation of Supergray Callatoral Agent
Vilmington Trust, National Association, as Successor Collateral Agent
y Haller L
ame: Hallie E. Field
Its Assistant Vice President

Signature Page to Trademark Assignment (9.0%)

# **EXHIBIT I**

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TRADEMARK SECURITY AGREEMENT dated as of March 19, 2014 (this "Agreement"), among SELECT CARRIER GROUP LLC, CEVA GROUND US, L.P., EGL EAGLE GLOBAL LOGISTICS, L.P., EAGLE PARTNERS, L.P., and LAW DEBENTURE TRUST COMPANY OF NEW YORK, as Collateral Agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the U.S. Collateral Agreement dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among CEVA Limited, each U.S. subsidiary of CEVA Limited from time to time party thereto, and the Collateral Agent and (b) the Indenture dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the "Indenture"), among CEVA Group Plc, the Guarantors named therein from time to time, Wilmington Trust, National Association, as trustee, registrar and paying agent and the Collateral Agent, as collateral agent and relating to those certain 9.0% Senior Secured Notes due 2021 described therein. The undersigned subsidiaries of CEVA Limited are executing and delivering this Agreement pursuant to the terms of the Indenture to induce potential investors to purchase the Securities. The undersigned subsidiaries of CEVA Limited are affiliates of the Company, will derive substantial benefits from the sale of the Securities and are willing to execute and deliver this Agreement in order to induce potential investors to purchase the Securities. Accordingly, the parties hereto agree as follows:

Section 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.03 of the Indenture also apply to this Agreement.

Section 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Guarantee, each Pledgor party hereto, pursuant to the Collateral Agreement, did and hereby does assign and grant to the Collateral Agent, its successors and permitted assigns, for the ratable benefit of the Junior Priority Senior Secured Parties, a security interest in, all right, title and interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*"):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to

Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of Lanham Act has been filed, to extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), and all extensions or renewals thereof, including those listed on Schedule I (the "*Trademarks*");

- (b) all goodwill associated with or symbolized by the Trademarks;
- (c) all claims for, and rights to sue for, past or future infringements of any of the foregoing described in clauses (a) and (b); and
- (d) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing described in clauses (a), (b) and (c), including damages and payments for past or future infringement thereof.

Section 3. <u>Collateral Agreement</u>. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor party hereto hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

[Remainder of this page intentionally left blank]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

EAGLE PARTNERS, L.P.

By:

Name: Kenneth Burch

Title: Secretary

EGL EAGLE GLOBAL LOGISTICS, L.P.

Name: Kenneth Burch

Title: Secretary

SELECT CARRIER GROUP LLC

Name: Kenneth Burch

Title: Secretary

CEVA GROUND US, L.P.

Name: Kenneth Burch

Title: Secretary

LAW DEBENTURE TRUST COMPANY OF NEW YORK, as Collateral Agent,

by

Xame: Title:

James I). Heanoy

Managing Director

TRADEMARK SECURITY AGREEMENT SENIOR SECOND PRIORITY NOTES

Schedule 1 to the Trademark Security Agreement\*

Content   Country   Coun					
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United States  Eagle Partners L.P.  EGL Fagle Global Logistics L.P. United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P. United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. Edgle Fartners L.P. Edgle Partners L.P. Edgle Fartners L.P. Edgle Fartners L.P. Edgle Fartners L.P. Edgle Fartners L.P. Edgle Partners L.P. Edgle Fartners L.P. Edgle Partners L.P. Edgle Fartners L.P. Ed	Reg. No. 2,778.214  Reg. Date: October 28, 2003			IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air, and sea; warehousing and storage of freight.	Proof of use required.
United States  Eagle Partners L.P. Logistics L.P. United States  Eagle Partners L.P. U	EGL (and Design) Serial No. 76/136,434 Filing Date: September 27, 2000 Reg. No. 2 750 860	United States	Eagle Partners L.P. EGL Eagle Global Logistics L.P.	IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air, and sea; warehousing and storage of freight	Registered August 12, 2013 – Section 8&9 Renewal Declaration due.
United States  Eagle Partners L.P. Logistics L.P. United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States  Eagle Partners L.P. EGL Eagle Global Logistics L.P.  IC36: Customs brokerage services.  IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight of transportation; pickup and delivery of goods by land, air and sea; warehousing and storage of freight.  Warehousing and storage of freight transportation; warehousing and storage of freight transportation; warehousing and storage of freight.	Reg. Date: August 12, 2003			wateriousing and society of troight.	Proof of use required.
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United States Eagle Partners L.P.  EGL Eagle Global Logistics L.P.  United States Eagle Partners L.P. EGL Eagle Global Logistics L.P.  United States Eagle Partners L.P. EGL Eagle Global Logistics L.P. IC36: Customs brokerage services.  IC36: Customs brokerage services.  IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight of transportation; warehousing and storage of freight.	SCG THE SELECT CARRIER GROUP (and Design) Serial No. 78/243,480 Filing Date: April 29, 2003 Reg. No. 2,953,404 Reg. Date: May 17, 2005	United States	Eagle Partners L.P. EGL Eagle Global Logistics L.P.	IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air and sea; warehousing and storage of freight.	Registered May 17, 2015 – Section 8&9 Renewal Declaration due.
United States Eagle Partners L.P. IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air and sea; warehousing and storage of freight.	EGL (and Design) Serial No. 76/136,442 Filing Date: September 27, 2000 Reg. No. 2,684,350 Reg. Date: February 4, 2003	United States	Eagle Partners L.P. EGL Eagle Global Logistics L.P.	IC36: Customs brokerage services.	Registered
	EGL Serial No. 75/981,761 Serial Pate: September 27, 2000 Reg. No. 2,665,092 Reg. Date: December 24, 2002	United States	Eagle Partners L.P. EGL Eagle Global Logistics L.P.	IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air and sea; warehousing and storage of freight.	Registered

**RECORDED: 02/06/2017** 

Trademark Information	Country	Owner	Goods/Services	Status
EGL EAGLE GLOBAL LOGISTICS Serial No. 76/136,563 Filing Date: September 27, 2000 Reg. No. 2,699,300 Reg. Date: March 25, 2003	United States	Eagle Partners L.P. EGL Eagle Global Logistics L.P.	IC39: Freight forwarding services; freight transportation by truck; crating and packaging of freight for transportation; pickup and delivery of goods by land, air, and sea; warehousing and storage of freight.	Registered
CEVA GROUND Serial No. 77/673,825 Filing Date: February 19, 2009 Reg. No. 3,875,363 Reg. Date: November 16, 2010	United States	CEVA Ground US, L.P. Select Carrier Group LLC	IC35: Transportation logistics services, namely, planning and scheduling shipments for users of transportation services; inventory management services, namely, pick and pack inventory control, and packaging articles to the order and specification of others.  IC39: Consultation in the field of storage and transporation of goods; transportation and carrier management services, freight forwarding services; freight transportation by truck, crating, packaging, and repackaging of freight for transportation, pickup and delivery of documents and goods; warehousing and storage of freight.	Registered